



Gift of Securities Notification

(To be completed by donor)

Please email a copy to Kathy Mellert kmellert@pacificaoc.org prior to initiating a transfer so we may properly handle your gift.

Date _____

Brokerage Company _____ Contact name _____

Address _____

Phone _____ Email _____

To whom it may concern:

This letter is to notify you of my gift to Pacifica Christian High School and to authorize you to transfer the securities as indicated below:

Name of Stock _____

Number of Shares _____ Purpose of Gift _____

In order to facilitate transfers to Fidelity Investments for credit to Pacifica Christian High School, we need the following documentation:

DTC Eligible Securities

DTC # 0226

Account Number: 676-662120

Pacifica Christian High School Orange County

Brokerage Co: The Bahnsen Group

520 Newport Center Drive, Suite 300

Newport Beach, CA 92660

Contact: Abigail Murphy 646.434.3127

Amurphy@thebahnsengroup.com

Signature of Donor(s)

Please print name

Signature

Please print name

Signature

Phone _____

Email _____